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Australian Securities & Investments Commission

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Request Number 8859271.

Extracted from ASIC's Database on 15/12/15 at 11:11.

Name: LM INVESTMENT MANAGEMENT LIMITED
ACN : 077 208 461

<i>Document ID</i>	<i>No. of Pages</i>	<i>Date Lodged</i>
7E7202909	16	10/08/15
029296876	15	17/08/15

If this request is for financial accounts it may contain an XBRL version of the accounts in addition to the usual PDF version. To analyse the version of the accounts in XBRL format you will need to use XBRL reader software.
Please refer to www.asic.gov.au/SBR for more information.

The total number of pages including this cover page is 32.

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For all other inquiries contact us on 1300 300 630.

**Australian Securities &
Investments Commission**

Electronic Lodgement

Document No. **7E7202909**

Lodgement date/time: 10-08-2015 15:19:02

Reference Id: 92406700

Form 524

Corporations Act 2001

539(1), s539(7)

Presentation of accounts and statement

Liquidator details

Registered liquidator number

219954

Registered liquidator name

JOSEPH DAVID HAYES

Company details

Company name

**LM INVESTMENT MANAGEMENT
LIMITED**

077 208 461

Appointment details

Date appointment commenced :

11-07-2013

Type of appointment :

Receiver and manager

Are these accounts final?

No

Account & statement details

Period for which the accounts and statement are made up

From

11-01-2015

To

10-07-2015

Form 524 - Presentation of accounts and statement
Liquidator: 219954 - JOSEPH DAVID HAYES

Authentication

This form has been authenticated by	
Name	JOSEPH DAVID HAYES
This form has been submitted by	
Name	Dira BENAVIDES
Date	10-08-2015

For more help or information

Web	www.asic.gov.au
Ask a question?	www.asic.gov.au/question
Telephone	1300 300 630

Australian Securities & Investments Commission

Form 524

Corporations Act 2001
539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator; court appointed liquidator; members' voluntary liquidator; creditors' voluntary liquidator; receiver; receiver and manager; managing controller (other than receiver and manager); controller (other than receiver, receiver and manager or managing controller); deed administrator or scheme administrator under Part 5.1.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Company name

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed)

ACN / ABN

077 208 461

Lodgement details

Who should ASIC contact if there is a query about this form?

Firm / Organisation

McGrathNicol

Contact name/position description

Joseph David Hayes / Joint & Several Receiver and Manager

ASIC registered agent number (if applicable)

Telephone Number

+61 2 9338 2600

Postal Address or DX Address

GPO Box 9986, Sydney NSW 2001

1 Details of appointment

Date of Commencement

11/07/2013

Type of appointment

Receiver and manager 524N & P

Details of the accounts

Are the accounts final?

No.

The period for which the accounts and statements are made up can not be more than 6 months.

If yes, provide date when Joint & Several Receivers and Managers ceased to act .

Date to which the accounts and statements made up

From
11/01/2015

To
10/07/2015

Final accounts and statements must be made up to the date on which the liquidator ceased to act.

1 Continued...Details of appointment

Details of the appointee(s)

Date of Appointment:	11/07/2013
Liquidator Registration Number:	219954
Name:	Joseph David Hayes
At the office of:	McGrathNicol
Address:	Level 31 60 Margaret Street Sydney NSW 2000
Date of Appointment:	11/07/2013
Liquidator Registration Number:	410893
Name:	Anthony Norman Connelly
At the office of:	McGrathNicol
Address:	Level 7 175 Eagle Street Brisbane QLD 4000

Details of the original appointment

Complete this section only if you are a controller

Appointment by or under Instrument

Date of appointment:	11/07/2013
Date of Instrument:	1/07/2010
Description of Instrument:	
Instrument registered in the Personal Property Securities Register	YES
Security Interest Number:	201112213019561

Creditors' Meeting

Date of the last annual meeting of creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC
Date report lodged with ASIC:

N/A

2 Dividend

Complete this section in full only if you are a **court or creditors' voluntary liquidator or deed administrator**. This section is not relevant to provisional liquidation appointments. If you are the **liquidator of a members' voluntary liquidation**, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day	Withheld
Amount owing under instrument at the date of this account	\$0.00
Estimated value of property subject to the instrument at the date of this account	\$0.00

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays	Remuneration paid to you during the period for which this account is made up (inclusive of GST)
	\$704,893.47
	Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)
	\$2,128,672.50
	Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)
Estimated completion date	\$1,084.80
	Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST).
	\$35,620.05
	Month and year by which you expect this appointment will be completed
	01 2016
Estimated completion date	At the date of this account how long have you been appointed? Years / Months.
	2 year(s), 0 month(s).

4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending – litigation October 200X; awaiting Committee of Inspection October 200X for approval to finalise.

Details of causes which may delay the termination of your appointment:

- Realisation of security
- Finalising statutory charges
- Retirement of Receivers and Managers

5 Account of receipts and payments

This section for all appointments.

Receipts

(Exclude the principal component of matured investments)

Total amounts received by you before the period for which this account has been made up	\$70,526,541.69
---	-----------------

Total amounts received by you during the period for which this account has been made up (Attach detailed schedule)	\$36,691,495.14
---	-----------------

Total Receipts (this total carried forward to next account)	\$107,218,036.83
--	-------------------------

Payments

(Exclude principal amounts invested or rolled over)

Total payments made by you before the period for which this account has been made up	\$53,864,211.02
--	-----------------

Total payments made by you during the period for which this account has been made up (Attach detailed schedule)	\$9,378,595.28
--	----------------

Total Payments (this total carried forward to next account)	\$63,242,806.30
--	------------------------

Reconciliation of money held

Cash in hand	\$0.00
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Cash at bank:

Credits as per bank statement	\$43,975,230.53		
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Less: Unpresented cheques	\$0.00		
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Add: Outstanding deposits	\$0.00		
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	\$43,975,230.53
--	-----------------

Amounts invested and not converted to cash	\$0.00
--	--------

Total balance of money held	\$43,975,230.53
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6 Estimated outcome

Complete this section for court and creditors' voluntary liquidations only.

Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the **Statement of financial position and estimated outcome of your appointment**.

Statement of financial position and estimated outcome of your appointment

Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor.

	Total estimated future net realisable value	
	Estimated (High)	Estimated (Low)
	\$	\$
Expected net asset recoveries		
Total money held at the date of this account (amount taken from above)		
Interests in land		
Sundry debtors		
Stock on hand		
Work in progress		
Plant and equipment		
Potential legal recoveries		
Contingent assets		
Other recoveries		
Estimated net asset recoveries at date of this account		
Less estimated future insolvency practitioners remuneration		
Less estimated future other payments or costs incurred		
Estimated net asset recoveries at date of this account available for further dividends to creditors		
Less estimated future dividends to priority creditors		
Less estimated future payments to secured creditors		
Less estimated future dividends to unsecured creditors		
Less estimated future dividends to deferred creditors		
Balance for contributories		

Provide details of any arrangement where assets of the company have been disposed of by you for consideration other than for cash or of any benefit that you have received directly or indirectly resulting from this appointment.

Disclaimer

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

7 Your verification of this account and statement

This section for all appointment types

I declare that the statements below are correct.

Statement

The information given in the statement is true to the best of my knowledge and belief at the date of signing.

The account of receipts and payments set out in the annexure marked A of 7 pages, contains a full and true account of my receipts and payments in this period and I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company other than and except the items mentioned and specified in that account.

The period

From: 11/01/2015 To: 10/07/2015

Signature

Name

Joseph David Hayes

Signature(s)

Date Signed

Lodgement

Send completed and signed forms to:

Australian Securities and Investments Commission
PO Box 4000, Gippsland Mail Centre VIC 3841.

For help or more information

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Need help? www.asic.gov.au/question

Telephone 1300 300 630

Or lodge the form electronically by visiting the ASIC website
www.asic.gov.au

 10/5/15

Account of receipts and payments for the period**RECEIPTS**

Date	Receipts From	Nature of Receipts/Explanation	Total
27/01/15	Government Authorities	Other Professional Fees	948.75
27/01/15	ATO	GST Control: GST Paid (Received)	88.00
31/01/15	Suncorp Bank	Interest Income	3.87
31/01/15	Suncorp Bank	Interest Income	0.01
31/01/15	Suncorp Bank	Interest Income	1,947.73
31/01/15	Suncorp Bank	Interest Income	35,102.64
22/02/15	Australian Taxation Office	GST Control: GST Paid (Received)	24,596.95
23/02/15	Queen St	Other Income	50,450.00
23/02/15	LM Administration	Other Professional Fees	142,000.42
28/02/15	Suncorp Bank	Interest Income	3.18
28/02/15	Suncorp Bank	Interest Income	1,598.47
28/02/15	Suncorp Bank	Interest Income	24,381.71
24/03/15	Group Books and Records	Refunds	31,736.10
31/03/15	Suncorp Bank	Interest Income	3.46
31/03/15	Suncorp Bank	Interest Income	1,742.64
31/03/15	Suncorp Bank	Interest Income	24,973.94
21/04/15	Suncorp Bank	Interest Income	2.24
21/04/15	Suncorp Bank	Interest Income	1,126.62
22/04/15	Coulter & Rocola	Loan drawdown	44,000.00
22/04/15	Green Square	Loan drawdown	770,000.00
22/04/15	Seasilver Controller	Loan drawdown	560,000.00
22/04/15	Lot 111 Pty Ltd	Loan drawdown	500,000.00
22/04/15	St Crispins Supplier	Loan drawdown	2,500,000.00
22/04/15	Source Developments	Loan drawdown	4,500,000.00
24/04/15	Queen St	Other Income	300.00
30/04/15	Suncorp Bank	Interest Income	29,028.73
06/05/15	Lot 111 Pty Ltd	Loan reduction (transfer to LM)	5,000,000.00
06/05/15	Suncorp Bank	Interest Income	3,020.54
15/05/15	Blue Broking	Insurance	105.76
19/05/15	Lot 111 Pty Ltd	Loan from Lot 111 Pty Ltd	2,500,000.00
31/05/15	Suncorp Bank	Interest Income	30,939.58
09/06/15	Redland Bay Leisure Life	Loan reduction (transfer to LM)	7,000,000.00
09/06/15	Pinevale (Carrington management)	Loan reduction (transfer to LM)	1,000,000.00
09/06/15	OVST	Loan reduction (transfer to LM)	2,750,000.00
09/06/15	Cameo	Loan reduction (transfer to LM)	850,000.00
10/06/15	Pinevale Pty Ltd	Loan reduction (transfer to LM)	1,000,000.00
10/06/15	Redland Bay Leisure Life	Loan reduction (transfer to LM)	7,250,000.00
18/06/15	Bellpac Pty Ltd (In Liquidation)	Legal Fees	20,706.09
22/06/15	Clayton Utz	Legal Fees	13,536.60
30/06/15	Suncorp Bank	Interest Income	28,701.10
30/06/15	Suncorp Bank	Interest Income	0.01
09/07/15	Various	Other Income	450.00
Total Receipts			36,691,495.14

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
14/01/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(44,069.97)
15/01/15	Gadens Lawyers	Legal Fees	(11,013.64)
15/01/15	Gadens Lawyers	Legal Fees	(3,956.70)
15/01/15	Gadens Lawyers	Legal Fees	(1,184.70)
15/01/15	Gadens Lawyers	Legal Fees	(1,184.70)
15/01/15	Gadens Lawyers	Legal Fees	(3,537.57)
15/01/15	Gadens Lawyers	Legal Fees	(39,667.07)
15/01/15	Gadens Lawyers	Legal Fees	(1,565.85)
15/01/15	Gadens Lawyers	Legal Fees	(8,586.60)
15/01/15	Gadens Lawyers	Legal Fees	(5,720.55)
15/01/15	Gadens Lawyers	Legal Fees	(440.55)
15/01/15	Gadens Lawyers	Legal Fees	(13,471.15)
15/01/15	Gadens Lawyers	Legal Fees	(4,974.20)
15/01/15	Gadens Lawyers	Legal Fees	(9,350.00)
15/01/15	Gadens Lawyers	Legal Fees	(10,457.33)
15/01/15	Gadens Lawyers	Legal Fees	(17,629.30)
15/01/15	Gadens Lawyers	Legal Fees	(20,218.20)
15/01/15	Gadens Lawyers	Legal Fees	(3,044.25)
20/01/15	Bree Howe	Other Professional Fees	(750.00)
20/01/15	Cameron Kohring	Other Professional Fees	(1,559.75)
20/01/15	Cameron Kohring	Other Professional Fees	(2,291.38)
20/01/15	Bree Howe	Other Professional Fees	(637.50)
20/01/15	OVST	Loan drawdown - various	(50,000.00)
20/01/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(150,000.00)
20/01/15	OVST	Loan drawdown - various	(200,000.00)
20/01/15	Cameo	Loan drawdown-Cameo Estate	(100,000.00)
20/01/15	Elva Ann McCallum	Other Professional Fees	(3,187.50)
22/01/15	BDO (QLD) Pty Ltd	Other Professional Fees	(1,076,006.88)
22/01/15	Carolyn Hodge	Other Professional Fees	(948.75)
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(30,948.24)
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(66,124.59)
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(26,122.01)
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(3,962.28)
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(29,842.65)
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(51,460.92)
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(53,731.13)
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(16,960.95)
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(26,354.83)
23/01/15	Pinevale (Carrington management)	Loan drawdown - various	(43,218.45)
23/01/15	OVST	Loan drawdown - various	(200,000.00)
27/01/15	Pinevale (Carrington management)	Loan drawdown - various	(43,218.45)
27/01/15	OVST	Loan drawdown - various	(200,000.00)
28/01/15	CyberThread Pty Ltd	Other Professional Fees	(432.05)
28/01/15	Grant Thornton Services (NSW) Pty Ltd	Other Professional Fees	(36,664.79)
28/01/15	DLA Piper	Legal Fees	(83,514.56)
28/01/15	LM Administration PL (In Liquidation)	Other Professional Fees	(38,940.68)
28/01/15	Clayton Utz	Legal Fees	(2,041.60)
28/01/15	Clayton Utz	Legal Fees	(3,971.55)
28/01/15	Pikes & Verekers	Legal Fees	(13,310.11)
28/01/15	Pikes & Verekers	Legal Fees	(22,087.35)
28/01/15	St Business Trust	Other Professional Fees	(5,187.99)
30/01/15	Fraser Lawyers	Other Professional Fees	(1,800.00)
30/01/15	Steve Hannan	Other Professional Fees	(89.10)
30/01/15	OVST	Loan drawdown - various	(60,000.00)
30/01/15	Simon Tickner	Other Professional Fees	(4,707.16)

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461

Annexure A Page 2

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
31/01/15	Suncorp Bank	Bank Charges	(9.20)
04/02/15	Cameron Kohring	Other Professional Fees	(1,602.25)
04/02/15	Heron Management Services	Other Professional Fees	(23,487.62)
04/02/15	LM Investment Management Limited (In Liquidation)	Other Professional Disbursements	(62,162.85)
04/02/15	Cameron Kohring	Other Professional Disbursements	(657.24)
04/02/15	Cameron Kohring	Other Professional Fees	(2,673.25)
04/02/15	Elva Ann McCallum	Other Professional Fees	(3,187.50)
04/02/15	Bridgewater Controller	Loan drawdown - various	(42,856.00)
04/02/15	BlueBroking	Legal Fees	(605.63)
04/02/15	Simon Tickner	Registrar's Fees	(5,191.73)
05/02/15	Elva Ann McCallum	Other Professional Fees	(3,187.50)
12/02/15	Reciever of LM account Books	Other Professional Fees	(100,444.11)
13/02/15	Elva Ann McCallum	Other Professional Fees	(2,550.00)
13/02/15	Gadens Lawyers	Legal Fees	(40,920.55)
13/02/15	Elva Ann McCallum	Other Professional Fees	(1,941.38)
13/02/15	Simon Tickner	Other Professional Fees	(236.37)
20/02/15	Carolyn Hodge	Other Professional Fees	(948.75)
20/02/15	Cameron Kohring	Other Professional Fees	(1,899.75)
20/02/15	Cameron Kohring	Other Professional Disbursements	(2,313.10)
23/02/15	William James Law Pty Ltd	Legal Fees	(8,557.63)
23/02/15	293 Queen st	Loan drawdown - various	(50,000.00)
23/02/15	Tucker & Cowen Solicitors	Legal Fees	(72,237.33)
23/02/15	Gadens Lawyers	Legal Fees	(20,428.10)
23/02/15	Gadens Lawyers	Other Professional Disbursements	(4,421.95)
24/02/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(50,000.00)
24/02/15	Elva Ann McCallum	Other Professional Fees	(3,243.36)
25/02/15	Clayton Utz	Legal Fees	(3,397.46)
25/02/15	Clayton Utz	Legal Fees	(29,503.25)
25/02/15	Clayton Utz	Legal Fees	(22,623.84)
25/02/15	Clayton Utz	Legal Fees	(10,664.61)
25/02/15	Clayton Utz	Legal Fees	(11,951.94)
25/02/15	Clayton Utz	Legal Fees	(13,971.01)
25/02/15	Clayton Utz	Legal Fees	(9,689.35)
25/02/15	Clayton Utz	Legal Fees	(12,063.98)
25/02/15	Clayton Utz	Legal Fees	(4,175.60)
25/02/15	Elva Ann McCallum	Other Professional Fees	(3,233.48)
26/02/15	Clayton Utz	Other Professional Disbursements	(41.15)
26/02/15	Clayton Utz	Other Professional Fees	(72,836.50)
26/02/15	Clayton Utz	Other Professional Fees	(24,345.20)
26/02/15	Clayton Utz	Other Professional Fees	(2,688.40)
26/02/15	Clayton Utz	Other Professional Fees	(19,188.40)
26/02/15	Cameron Kohring	Other Professional Fees	(2,139.83)
26/02/15	Gadens Lawyers	Legal Fees	(600.60)
26/02/15	Gadens Lawyers	Legal Fees	(4,417.05)
26/02/15	Gadens Lawyers	Legal Fees	(4,859.25)
26/02/15	Gadens Lawyers	Other Professional Disbursements	(23,056.75)
27/02/15	McGrathNicol	Appointee Disbursements	(1,084.80)
27/02/15	McGrathNicol	Fees: Appointee Fees	(146,437.50)
27/02/15	Russells Solicitors	Legal Fees	(1,221.73)
27/02/15	Russells Solicitors	Legal Fees	(427.85)
27/02/15	Mills Oakley Lawyers	Other Professional Fees	(298.95)
27/02/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(13,117.50)
27/02/15	Fraser Lawyers	Other Professional Fees	(1,800.00)
27/02/15	Tucker & Cowen Solicitors	Legal Fees	(123,523.30)
28/02/15	Suncorp Bank	Bank Charges	(11.40)
04/03/15	Cameron Kohring	Other Professional Fees	(3,424.10)
04/03/15	Elva Ann McCallum	Other Professional Fees	(3,188.90)

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461

Annexure A Page 3

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
06/03/15	Breene & Breene Solicitors	Other Professional Disbursements	(19,226.09)
06/03/15	Breene & Breene Solicitors	Other Professional Fees	(79,276.55)
06/03/15	Fraser Lawyers	Other Professional Fees	(1,800.00)
06/03/15	Pikes & Verekers	Other Professional Fees	(6,699.65)
06/03/15	WorkCover Queensland	Fees	(19.63)
06/03/15	WorkCover Queensland	Insurance	(373.89)
06/03/15	WorkCover Queensland	Insurance (Stamp Duty)	(18.69)
10/03/15	Clayton Utz	Other Professional Fees	(6,257.90)
10/03/15	ATO-Australian Taxation Office	GST Control	(493.74)
10/03/15	Cameron Kohring	Other Professional Fees	(4,281.48)
10/03/15	ASIC	Sundry Expense	(10,705.00)
10/03/15	Mills Oakley Lawyers	Other Professional Disbursements	(685.02)
10/03/15	Mills Oakley Lawyers	Other Professional Fees	(233.20)
13/03/15	Elva Ann McCallum	Other Professional Fees	(3,200.14)
16/03/15	Cameron Kohring	Other Professional Fees	(4,975.37)
18/03/15	Elva Ann McCallum	Other Professional Fees	(3,242.04)
20/03/15	Fraser Lawyers	Other Professional Fees	(1,800.00)
24/03/15	Cameron Kohring	Other Professional Fees	(2,754.00)
25/03/15	Gadens Lawyers	Legal Fees	(86,407.75)
25/03/15	Gadens Lawyers	Other Professional Disbursements	(6,296.30)
25/03/15	Cameo	Loan drawdown-Cameo Estate	(50,000.00)
25/03/15	Tucker & Cowen Solicitors	Legal Fees	(104,174.50)
25/03/15	Simon Tickner	Other Professional Fees	(31,531.10)
25/03/15	Hickey Lawyers	Legal Fees	(1,201.20)
25/03/15	Hickey Lawyers	Other Professional Disbursements	(11.00)
25/03/15	Elva Ann McCallum	Other Professional Fees	(3,232.11)
25/03/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(14,443.23)
31/03/15	Suncorp Bank	Bank Charges	(6.20)
01/04/15	Cameron Kohring	Other Professional Fees	(2,424.15)
02/04/15	Surely IT	Other Professional Fees	(12,529.50)
02/04/15	Blue Broking	Insurance	(574.59)
02/04/15	Blue Broking	Insurance (Stamp Duty)	(36.86)
02/04/15	Elva Ann McCallum	Other Professional Fees	(3,252.70)
02/04/15	Fraser Lawyers	Other Professional Fees	(1,800.00)
08/04/15	Cameron Kohring	Other Professional Fees	(3,178.63)
08/04/15	Clayton Utz	Legal Fees	(7,994.25)
08/04/15	Clayton Utz	Other Professional Disbursements	(35.42)
10/04/15	Elva Ann McCallum	Other Professional Fees	(2,550.00)
14/04/15	Herron Todd White (Central Queensland) Pty Ltd	Other Professional Fees	(9,140.00)
14/04/15	Cameron Kohring	Other Professional Fees	(756.50)
16/04/15	Surely IT	Other Professional Fees	(825.00)
16/04/15	Elva Ann McCallum	Other Professional Fees	(2,616.29)
16/04/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(34,520.16)
16/04/15	Simon Tickner	Other Professional Fees	(13,429.26)
16/04/15	William James Law Pty Ltd	Other Professional Fees	(841.50)
16/04/15	Tucker & Cowen Solicitors	Other Professional Fees	(82,516.87)
16/04/15	Pikes & Verekers	Other Professional Fees	(11,383.58)
16/04/15	Gadens Lawyers	Other Professional Fees	(117,350.95)
16/04/15	Cloud Plus	Other Professional Fees	(15,151.40)
16/04/15	Gadens Lawyers	Legal Fees	(18,210.50)
16/04/15	Lloyds Auctioneers and Valuers Pty Ltd	Other Professional Fees	(19,250.00)
22/04/15	Kingopen	Controllership Funds Transfer-Kingopen Cntrlr	(300,000.00)
22/04/15	Youngland	Controllership Funds Transfer-Young Project Mrktng	(20,000.00)
22/04/15	Hidden Valley	Controllership Funds Transfer-Hidden Valley	(16,000.00)
22/04/15	KEPPEL BAY	Controllership Funds Transfer-Keppel Bay	(50,000.00)

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
24/04/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(35,000.00)
27/04/15	Cameron Kohring	Other Professional Fees	(2,227.00)
27/04/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(20,886.25)
27/04/15	Cyber Thread	Other Professional Fees	(4,168.75)
27/04/15	Elva Ann McCallum	Other Professional Fees	(3,219.71)
30/04/15	Cameron Kohring	Other Professional Fees	(2,120.75)
30/04/15	Elva Ann McCallum	Other Professional Fees	(3,187.50)
30/04/15	Suncorp Bank	Bank Charges	(7.40)
06/05/15	Cameron Kohring	Other Professional Fees	(3,600.10)
06/05/15	Grace Records Manangement	Other Professional Fees	(1,965.16)
06/05/15	Bellpac Pty Ltd (In Liquidation)	Legal Fees	(63,691.10)
06/05/15	Bellpac Pty Ltd (In Liquidation)	Other Professional Disbursements	(106,267.96)
06/05/15	Elva Ann McCallum	Other Professional Fees	(2,516.00)
06/05/15	Lot 111 Pty Ltd	Loan drawdown - various	(500,000.00)
06/05/15	Suncorp Bank	Interest Income	(302.05)
13/05/15	Clayton Utz	Other Professional Fees	(731.50)
13/05/15	Cameron Kohring	Other Professional Fees	(973.25)
13/05/15	Hidden Valley Controller	Controllership Funds Transfer-Hidden Valley Cont	(50,000.00)
15/05/15	Tucker & Cowen Solicitors	Legal Fees	(46,020.81)
15/05/15	Surely IT	Other Professional Fees	(825.00)
15/05/15	Browns Advertising	Other Professional Fees	(3,776.30)
15/05/15	Grace Records Manangement	Other Professional Fees	(1,152.73)
15/05/15	Alchemy Health & Wellbeing	Other Professional Fees	(360.00)
21/05/15	Cameron Kohring	Other Professional Disbursements	(401.48)
21/05/15	Cameron Kohring	Other Professional Fees	(2,898.50)
31/05/15	Suncorp Bank	Bank Charges	(3.40)
01/06/15	Tucker & Cowen Solicitors	Legal Fees	(92,771.14)
04/06/15	Cameron Kohring	Other Professional Fees	(3,891.44)
09/06/15	St Business Trust	Other Professional Fees	(15,125.24)
09/06/15	Pikes & Verekers	Legal Fees	(3,879.27)
09/06/15	Surely IT	Other Professional Fees	(880.00)
15/06/15	Clayton Utz	Legal Fees	(34,769.28)
15/06/15	Clayton Utz	Legal Fees	(16,422.83)
15/06/15	Clayton Utz	Legal Fees	(1,376.21)
15/06/15	Holding Redlich Lawyers	Legal Fees	(1,125.89)
15/06/15	Clayton Utz	Legal Fees	(12,098.82)
15/06/15	Clayton Utz	Other Professional Disbursements	(1,052.07)
17/06/15	Surely IT	Other Professional Fees	(825.00)
17/06/15	Australia Post	Other Professional Fees	(120.00)
17/06/15	Johnston & Company	Other Professional Fees	(7,287.50)
17/06/15	Tucker & Cowen Solicitors	Legal Fees	(105,522.76)
17/06/15	Gadens Lawyers	Legal Fees	(22,457.60)
17/06/15	Cloud Plus	Other Professional Fees	(6,035.70)
17/06/15	Grace Records Manangement	Other Professional Fees	(1,098.58)
17/06/15	Tucker & Cowen Solicitors	Legal Fees	(46,020.81)
19/06/15	Cameron Kohring	Other Professional Fees	(2,962.25)
22/06/15	Cameron Kohring	Other Professional Fees	(1,678.75)
23/06/15	McGrathNicol	Fees: Appointee Fees	(546,400.80)
30/06/15	BDO Business Recovery & Insolvency (NSW-VIC) Pty Ltd Trust Account	Fees	(453,550.78)
30/06/15	BDO Business Recovery & Insolvency (NSW-VIC) Pty Ltd Trust Account	Fees	(1,809,281.22)
30/06/15	Simon Tickner	Other Professional Disbursements	(366.00)
30/06/15	Kevin Lingren	Legal Fees	(5,940.00)
30/06/15	William James Law Pty Ltd	Legal Fees	(3,459.59)
30/06/15	William James Law Pty Ltd	Other Professional Disbursements	(303.82)
30/06/15	Gadens Lawyers	Legal Fees	(69,774.10)

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461

Annexure A Page 5

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
30/06/15	Gadens Lawyers	Other Professional Disbursements	(49,740.49)
30/06/15	Cloud Plus	Other Professional Fees	(8,227.74)
30/06/15	Worldwide printing solutions	Other Professional Fees	(2,081.71)
30/06/15	Suncorp Bank	Bank Charges	(8.40)
30/06/15	Recall Information Management Pty Ltd	Other Professional Fees	(1,261.38)
08/07/15	McGrathNicol	Fees: Appointee Fees	(12,055.17)
08/07/15	Cameron Kohring	Other Professional Fees	(2,290.75)
08/07/15	Bellpac Pty Ltd (In Liquidation)	Legal Fees	(16,535.13)
08/07/15	Bellpac Pty Ltd (In Liquidation)	Legal Fees	(47,568.11)
08/07/15	Surely IT	Other Professional Fees	(440.00)
Total Payments			(9,378,595.28)

This is the annexure A of 7 page(s) referred to in Form 524 - Presentation of Accounts and Statement from 11/01/2015 to 10/07/2015

Signature

Name

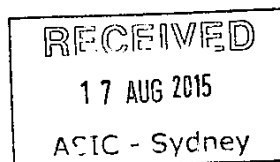
Joseph David Hayes

Signature(s)



Date Signed

7 AUG 2015

**Australian Securities &
Investments Commission**

Form 492
Corporations Act 2001

Request for correction

Use this form to notify ASIC of corrections to a previously lodged document.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company/scheme details

Company/scheme/pooled group name/credit licensee or representative name

LM Investments Management Limited (In Liquidation) (Receivers and Managers Appointed)

ACN/ABN/ARSN/ABN/ credit licence or representative number (if applicable)

077 208 461

(See guide for information on pooled group)

Lodgement details

An image of this form will be available as part of the public register.

Who should ASIC contact if there is a query about this form?

ASIC registered agent number (if applicable)

Firm/organisation

McGrathNicol

Contact name/position description

Telephone number (during business hours)

+61 2 9338 2600

Email address (optional)

Postal address

GPO Box 9986

Suburb/City

Sydney

State/Territory

NSW

Postcode

2001

1 Details of original documents

The document number can be obtained from a search at ASIC Connect at www.asic.gov.au.

Document number (Number allocated by ASIC)

767202909

Date of lodgement

1 0 / 0 8 / 1 5
[D] [D] [M] [M] [Y] [Y]

2 Details of correction

If correcting a date of change, supporting documentation must also be attached.

See guide for further details

Section 7 – 'Your verification of this account and statement' page 6

The signature block under this section has been missed.

Please see updated 524 with the signature block for this section executed.

Signature

This form must be signed by a current director or secretary of the company, Australian credit licensee or body corporate credit representative, the local agent of a foreign company or the external administrator of a company or pooled group of companies in external administration.

I certify that the information in this form is true and complete.

Name

Joseph David Hayes

Capacity

☐

Director

☐

Company secretary

☐

Local agent (foreign companies only)

☐

External administrator

☒

Other, please specify

Joint & Several Receiver and Manager

Signature



Date signed

11/08/15

[D] [D] [M] [M] [Y] [Y]

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 4000, Gippsland Mail Centre VIC 3841.

For more information

Web www.asic.gov.au
Need help? www.asic.gov.au/question
Telephone 1300 300 630

Australian Securities & Investments Commission

NDR.

Form 524

Corporations Act 2001
539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator; court appointed liquidator; members' voluntary liquidator; creditors' voluntary liquidator; receiver; receiver and manager; managing controller (other than receiver and manager); controller (other than receiver, receiver and manager or managing controller); deed administrator or scheme administrator under Part 5.1.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Company name

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed)

ACN / ABN

077 208 461

Lodgement details

Who should ASIC contact if there is a query about this form?

Firm / Organisation

McGrathNicol

Contact name/position description

Joseph David Hayes / Joint & Several Receiver and Manager

ASIC registered agent number (if applicable)

Telephone Number

+61 2 9338 2600

Postal Address or DX Address

GPO Box 9986, Sydney NSW 2001

TRA

17 AUG 2015

1 Details of appointment

Date of Commencement

11/07/2013

Type of appointment

Receiver and manager 524N & P

Details of the accounts

Are the accounts final?

No.

The period for which the accounts and statements are made up can not be more than 6 months.

If yes, provide date when Joint & Several Receivers and Managers ceased to act .

Date to which the accounts and statements made up

From
11/01/2015

To
10/07/2015

Final accounts and statements must be made up to the date on which the liquidator ceased to act.

1 Continued...Details of appointment**Details of the appointee(s)**

Date of Appointment:	11/07/2013
Liquidator Registration Number:	219954
Name:	Joseph David Hayes
At the office of:	McGrathNicol
Address:	Level 31 60 Margaret Street Sydney NSW 2000
Date of Appointment:	11/07/2013
Liquidator Registration Number:	410893
Name:	Anthony Norman Connelly
At the office of:	McGrathNicol
Address:	Level 7 175 Eagle Street Brisbane QLD 4000

Details of the original appointment

Complete this section only if you are a controller

Appointment by or under Instrument

Date of appointment:	11/07/2013
Date of Instrument:	1/07/2010
Description of Instrument:	
Instrument registered in the Personal Property Securities Register	YES
Security Interest Number:	201112213019561

Creditors' Meeting

Date of the last annual meeting of creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC
Date report lodged with ASIC:

N/A

2 Dividend

Complete this section in full only if you are a **court or creditors' voluntary liquidator or deed administrator**. This section is not relevant to provisional liquidation appointments. If you are the **liquidator of a members' voluntary liquidation**, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day	Withheld
Amount owing under instrument at the date of this account	\$0.00
Estimated value of property subject to the instrument at the date of this account	\$0.00

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$704,893.47

Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$2,128,672.50

Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)

\$1,084.80

Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST).

\$35,620.05

Estimated completion date

Month and year by which you expect this appointment will be completed

01 2016

At the date of this account how long have you been appointed? Years / Months.

2 year(s), 0 month(s).

4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending – litigation October 200X; awaiting Committee of Inspection October 200X for approval to finalise.

Details of causes which may delay the termination of your appointment:

- Realisation of security
- Finalising statutory charges
- Retirement of Receivers and Managers

5 Account of receipts and payments

This section for all appointments.

Receipts

(Exclude the principal component of matured investments)

Total amounts received by you before the period for which this account has been made up	\$70,526,541.69
---	-----------------

Total amounts received by you during the period for which this account has been made up (Attach detailed schedule)	\$36,691,495.14
---	-----------------

Total Receipts (this total carried forward to next account)	\$107,218,036.83
--	-------------------------

Payments

(Exclude principal amounts invested or rolled over)

Total payments made by you before the period for which this account has been made up	\$53,864,211.02
--	-----------------

Total payments made by you during the period for which this account has been made up (Attach detailed schedule)	\$9,378,595.28
--	----------------

Total Payments (this total carried forward to next account)	\$63,242,806.30
--	------------------------

Reconciliation of money held

Cash in hand	\$0.00
--------------	--------

Cash at bank:

Credits as per bank statement	\$43,975,230.53	
Less: Unpresented cheques	\$0.00	
Add: Outstanding deposits	\$0.00	
		\$43,975,230.53

Amounts invested and not converted to cash	\$0.00
--	--------

Total balance of money held	\$43,975,230.53
------------------------------------	------------------------

6 Estimated outcome

Complete this section for court and creditors' voluntary liquidations only.

Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the **Statement of financial position and estimated outcome of your appointment**.

Statement of financial position and estimated outcome of your appointment

Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor.

	Total estimated future net realisable value	
	Estimated (High) \$	Estimated (Low) \$
Expected net asset recoveries		
Total money held at the date of this account (amount taken from above)		
Interests in land		
Sundry debtors		
Stock on hand		
Work in progress		
Plant and equipment		
Potential legal recoveries		
Contingent assets		
Other recoveries		
Estimated net asset recoveries at date of this account		
Less estimated future insolvency practitioners remuneration		
Less estimated future other payments or costs incurred		
Estimated net asset recoveries at date of this account available for further dividends to creditors		
Less estimated future dividends to priority creditors		
Less estimated future payments to secured creditors		
Less estimated future dividends to unsecured creditors		
Less estimated future dividends to deferred creditors		
Balance for contributories		

Provide details of any arrangement where assets of the company have been disposed of by you for consideration other than for cash or of any benefit that you have received directly or indirectly resulting from this appointment.

Disclaimer

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

7 Your verification of this account and statement

This section for all appointment types

I declare that the statements below are correct.

Statement

The information given in the statement is true to the best of my knowledge and belief at the date of signing.

The account of receipts and payments set out in the annexure marked A of 7 pages, contains a full and true account of my receipts and payments in this period and I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company other than and except the items mentioned and specified in that account.

The period

From: 11/01/2015 To: 10/07/2015

Signature

Name

Joseph David Hayes

Signature(s)



Date Signed

10 AUG 2015

Lodgement

Send completed and signed forms to:

Australian Securities and Investments Commission
PO Box 4000, Gippsland Mail Centre VIC 3841.

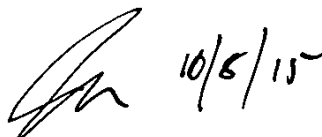
Or lodge the form electronically by visiting the ASIC website
www.asic.gov.au

For help or more information

Web www.asic.gov.au

Need help? www.asic.gov.au/question

Telephone 1300 300 630



Account of receipts and payments for the period**RECEIPTS**

Date	Receipts From	Nature of Receipts/Explanation	Total
27/01/15	Government Authorities	Other Professional Fees	948.75
27/01/15	ATO	GST Control: GST Paid (Received)	88.00
31/01/15	Suncorp Bank	Interest Income	3.87
31/01/15	Suncorp Bank	Interest Income	0.01
31/01/15	Suncorp Bank	Interest Income	1,947.73
31/01/15	Suncorp Bank	Interest Income	35,102.64
22/02/15	Australian Taxation Office	GST Control: GST Paid (Received)	24,596.95
23/02/15	Queen St	Other Income	50,450.00
23/02/15	LM Administration	Other Professional Fees	142,000.42
28/02/15	Suncorp Bank	Interest Income	3.18
28/02/15	Suncorp Bank	Interest Income	1,598.47
28/02/15	Suncorp Bank	Interest Income	24,381.71
24/03/15	Group Books and Records	Refunds	31,736.10
31/03/15	Suncorp Bank	Interest Income	3.46
31/03/15	Suncorp Bank	Interest Income	1,742.64
31/03/15	Suncorp Bank	Interest Income	24,973.94
21/04/15	Suncorp Bank	Interest Income	2.24
21/04/15	Suncorp Bank	Interest Income	1,126.62
22/04/15	Coulter & Rocola	Loan drawdown	44,000.00
22/04/15	Green Square	Loan drawdown	770,000.00
22/04/15	Seasilver Controller	Loan drawdown	560,000.00
22/04/15	Lot 111 Pty Ltd	Loan drawdown	500,000.00
22/04/15	St Crispins Supplier	Loan drawdown	2,500,000.00
22/04/15	Source Developments	Loan drawdown	4,500,000.00
24/04/15	Queen St	Other Income	300.00
30/04/15	Suncorp Bank	Interest Income	29,028.73
06/05/15	Lot 111 Pty Ltd	Loan reduction (transfer to LM)	5,000,000.00
06/05/15	Suncorp Bank	Interest Income	3,020.54
15/05/15	Blue Broking	Insurance	105.76
19/05/15	Lot 111 Pty Ltd	Loan from Lot 111 Pty Ltd	2,500,000.00
31/05/15	Suncorp Bank	Interest Income	30,939.58
09/06/15	Redland Bay Leisure Life	Loan reduction (transfer to LM)	7,000,000.00
09/06/15	Pinevale (Carrington management)	Loan reduction (transfer to LM)	1,000,000.00
09/06/15	OVST	Loan reduction (transfer to LM)	2,750,000.00
09/06/15	Cameo	Loan reduction (transfer to LM)	850,000.00
10/06/15	Pinevale Pty Ltd	Loan reduction (transfer to LM)	1,000,000.00
10/06/15	Redland Bay Leisure Life	Loan reduction (transfer to LM)	7,250,000.00
18/06/15	Bellpac Pty Ltd (In Liquidation)	Legal Fees	20,706.09
22/06/15	Clayton Utz	Legal Fees	13,536.60
30/06/15	Suncorp Bank	Interest Income	28,701.10
30/06/15	Suncorp Bank	Interest Income	0.01
09/07/15	Various	Other Income	450.00
Total Receipts			36,691,495.14

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
14/01/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(44,069.97)
15/01/15	Gadens Lawyers	Legal Fees	(11,013.64)
15/01/15	Gadens Lawyers	Legal Fees	(3,956.70)
15/01/15	Gadens Lawyers	Legal Fees	(1,184.70)
15/01/15	Gadens Lawyers	Legal Fees	(1,184.70)
15/01/15	Gadens Lawyers	Legal Fees	(3,537.57)
15/01/15	Gadens Lawyers	Legal Fees	(39,667.07)
15/01/15	Gadens Lawyers	Legal Fees	(1,565.85)
15/01/15	Gadens Lawyers	Legal Fees	(8,586.60)
15/01/15	Gadens Lawyers	Legal Fees	(5,720.55)
15/01/15	Gadens Lawyers	Legal Fees	(440.55)
15/01/15	Gadens Lawyers	Legal Fees	(13,471.15)
15/01/15	Gadens Lawyers	Legal Fees	(4,974.20)
15/01/15	Gadens Lawyers	Legal Fees	(9,350.00)
15/01/15	Gadens Lawyers	Legal Fees	(10,457.33)
15/01/15	Gadens Lawyers	Legal Fees	(17,629.30)
15/01/15	Gadens Lawyers	Legal Fees	(20,218.20)
15/01/15	Gadens Lawyers	Legal Fees	(3,044.25)
20/01/15	Bree Howe	Other Professional Fees	(750.00)
20/01/15	Cameron Kohring	Other Professional Fees	(1,559.75)
20/01/15	Cameron Kohring	Other Professional Fees	(2,291.38)
20/01/15	Bree Howe	Other Professional Fees	(637.50)
20/01/15	OVST	Loan drawdown - various	(50,000.00)
20/01/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(150,000.00)
20/01/15	OVST	Loan drawdown - various	(200,000.00)
20/01/15	Cameo	Loan drawdown-Cameo Estate	(100,000.00)
20/01/15	Elva Ann McCallum	Other Professional Fees	(3,187.50)
22/01/15	BDO (QLD) Pty Ltd	Other Professional Fees	(1,076,006.88)
22/01/15	Carolyn Hodge	Other Professional Fees	(948.75)
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(30,948.24)
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(66,124.59)
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(26,122.01)
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(3,962.28)
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(29,842.65)
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(51,460.92)
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(53,731.13)
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(16,960.95)
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(26,354.83)
23/01/15	Pinevale (Carrington management)	Loan drawdown - various	(43,218.45)
23/01/15	OVST	Loan drawdown - various	(200,000.00)
27/01/15	Pinevale (Carrington management)	Loan drawdown - various	(43,218.45)
27/01/15	OVST	Loan drawdown - various	(200,000.00)
28/01/15	CyberThread Pty Ltd	Other Professional Fees	(432.05)
28/01/15	Grant Thornton Services (NSW) Pty Ltd	Other Professional Fees	(36,664.79)
28/01/15	DLA Piper	Legal Fees	(83,514.56)
28/01/15	LM Administration PL (In Liquidation)	Other Professional Fees	(38,940.68)
28/01/15	Clayton Utz	Legal Fees	(2,041.60)
28/01/15	Clayton Utz	Legal Fees	(3,971.55)
28/01/15	Pikes & Verekers	Legal Fees	(13,310.11)
28/01/15	Pikes & Verekers	Legal Fees	(22,087.35)
28/01/15	St Business Trust	Other Professional Fees	(5,187.99)
30/01/15	Fraser Lawyers	Other Professional Fees	(1,800.00)
30/01/15	Steve Hannan	Other Professional Fees	(89.10)
30/01/15	OVST	Loan drawdown - various	(60,000.00)
30/01/15	Simon Tickner	Other Professional Fees	(4,707.16)

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461

Annexure A Page 2

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
31/01/15	Suncorp Bank	Bank Charges	(9.20)
04/02/15	Cameron Kohring	Other Professional Fees	(1,602.25)
04/02/15	Heron Management Services	Other Professional Fees	(23,487.62)
04/02/15	LM Investment Management Limited (In Liquidation)	Other Professional Disbursements	(62,162.85)
04/02/15	Cameron Kohring	Other Professional Disbursements	(657.24)
04/02/15	Cameron Kohring	Other Professional Fees	(2,673.25)
04/02/15	Elva Ann McCallum	Other Professional Fees	(3,187.50)
04/02/15	Bridgewater Controller	Loan drawdown - various	(42,856.00)
04/02/15	BlueBroking	Legal Fees	(605.63)
04/02/15	Simon Tickner	Registrar's Fees	(5,191.73)
05/02/15	Elva Ann McCallum	Other Professional Fees	(3,187.50)
12/02/15	Reciever of LM account Books	Other Professional Fees	(100,444.11)
13/02/15	Elva Ann McCallum	Other Professional Fees	(2,550.00)
13/02/15	Gadens Lawyers	Legal Fees	(40,920.55)
13/02/15	Elva Ann McCallum	Other Professional Fees	(1,941.38)
13/02/15	Simon Tickner	Other Professional Fees	(236.37)
20/02/15	Carolyn Hodge	Other Professional Fees	(948.75)
20/02/15	Cameron Kohring	Other Professional Fees	(1,899.75)
20/02/15	Cameron Kohring	Other Professional Disbursements	(2,313.10)
23/02/15	William James Law Pty Ltd	Legal Fees	(8,557.63)
23/02/15	293 Queen st	Loan drawdown - various	(50,000.00)
23/02/15	Tucker & Cowen Solicitors	Legal Fees	(72,237.33)
23/02/15	Gadens Lawyers	Legal Fees	(20,428.10)
23/02/15	Gadens Lawyers	Other Professional Disbursements	(4,421.95)
24/02/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(50,000.00)
24/02/15	Elva Ann McCallum	Other Professional Fees	(3,243.36)
25/02/15	Clayton Utz	Legal Fees	(3,397.46)
25/02/15	Clayton Utz	Legal Fees	(29,503.25)
25/02/15	Clayton Utz	Legal Fees	(22,623.84)
25/02/15	Clayton Utz	Legal Fees	(10,664.61)
25/02/15	Clayton Utz	Legal Fees	(11,951.94)
25/02/15	Clayton Utz	Legal Fees	(13,971.01)
25/02/15	Clayton Utz	Legal Fees	(9,689.35)
25/02/15	Clayton Utz	Legal Fees	(12,063.98)
25/02/15	Clayton Utz	Legal Fees	(4,175.60)
25/02/15	Elva Ann McCallum	Other Professional Fees	(3,233.48)
26/02/15	Clayton Utz	Other Professional Disbursements	(41.15)
26/02/15	Clayton Utz	Other Professional Fees	(72,836.50)
26/02/15	Clayton Utz	Other Professional Fees	(24,345.20)
26/02/15	Clayton Utz	Other Professional Fees	(2,688.40)
26/02/15	Clayton Utz	Other Professional Fees	(19,188.40)
26/02/15	Cameron Kohring	Other Professional Fees	(2,139.83)
26/02/15	Gadens Lawyers	Legal Fees	(600.60)
26/02/15	Gadens Lawyers	Legal Fees	(4,417.05)
26/02/15	Gadens Lawyers	Legal Fees	(4,859.25)
26/02/15	Gadens Lawyers	Other Professional Disbursements	(23,056.75)
27/02/15	McGrathNicol	Appointee Disbursements	(1,084.80)
27/02/15	McGrathNicol	Fees: Appointee Fees	(146,437.50)
27/02/15	Russells Solicitors	Legal Fees	(1,221.73)
27/02/15	Russells Solicitors	Legal Fees	(427.85)
27/02/15	Mills Oakley Lawyers	Other Professional Fees	(298.95)
27/02/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(13,117.50)
27/02/15	Fraser Lawyers	Other Professional Fees	(1,800.00)
27/02/15	Tucker & Cowen Solicitors	Legal Fees	(123,523.30)
28/02/15	Suncorp Bank	Bank Charges	(11.40)
04/03/15	Cameron Kohring	Other Professional Fees	(3,424.10)
04/03/15	Elva Ann McCallum	Other Professional Fees	(3,188.90)

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461

Annexure A Page 3

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
06/03/15	Breene & Breene Solicitors	Other Professional Disbursements	(19,226.09)
06/03/15	Breene & Breene Solicitors	Other Professional Fees	(79,276.55)
06/03/15	Fraser Lawyers	Other Professional Fees	(1,800.00)
06/03/15	Pikes & Verekers	Other Professional Fees	(6,699.65)
06/03/15	WorkCover Queensland	Fees	(19.63)
06/03/15	WorkCover Queensland	Insurance	(373.89)
06/03/15	WorkCover Queensland	Insurance (Stamp Duty)	(18.69)
10/03/15	Clayton Utz	Other Professional Fees	(6,257.90)
10/03/15	ATO-Australian Taxation Office	GST Control	(493.74)
10/03/15	Cameron Kohring	Other Professional Fees	(4,281.48)
10/03/15	ASIC	Sundry Expense	(10,705.00)
10/03/15	Mills Oakley Lawyers	Other Professional Disbursements	(685.02)
10/03/15	Mills Oakley Lawyers	Other Professional Fees	(233.20)
13/03/15	Elva Ann McCallum	Other Professional Fees	(3,200.14)
16/03/15	Cameron Kohring	Other Professional Fees	(4,975.37)
18/03/15	Elva Ann McCallum	Other Professional Fees	(3,242.04)
20/03/15	Fraser Lawyers	Other Professional Fees	(1,800.00)
24/03/15	Cameron Kohring	Other Professional Fees	(2,754.00)
25/03/15	Gadens Lawyers	Legal Fees	(86,407.75)
25/03/15	Gadens Lawyers	Other Professional Disbursements	(6,296.30)
25/03/15	Cameo	Loan drawdown-Cameo Estate	(50,000.00)
25/03/15	Tucker & Cowen Solicitors	Legal Fees	(104,174.50)
25/03/15	Simon Tickner	Other Professional Fees	(31,531.10)
25/03/15	Hickey Lawyers	Legal Fees	(1,201.20)
25/03/15	Hickey Lawyers	Other Professional Disbursements	(11.00)
25/03/15	Elva Ann McCallum	Other Professional Fees	(3,232.11)
25/03/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(14,443.23)
31/03/15	Suncorp Bank	Bank Charges	(6.20)
01/04/15	Cameron Kohring	Other Professional Fees	(2,424.15)
02/04/15	Surely IT	Other Professional Fees	(12,529.50)
02/04/15	Blue Broking	Insurance	(574.59)
02/04/15	Blue Broking	Insurance (Stamp Duty)	(36.86)
02/04/15	Elva Ann McCallum	Other Professional Fees	(3,252.70)
02/04/15	Fraser Lawyers	Other Professional Fees	(1,800.00)
08/04/15	Cameron Kohring	Other Professional Fees	(3,178.63)
08/04/15	Clayton Utz	Legal Fees	(7,994.25)
08/04/15	Clayton Utz	Other Professional Disbursements	(35.42)
10/04/15	Elva Ann McCallum	Other Professional Fees	(2,550.00)
14/04/15	Herron Todd White (Central Queensland) Pty Ltd	Other Professional Fees	(9,140.00)
14/04/15	Cameron Kohring	Other Professional Fees	(756.50)
16/04/15	Surely IT	Other Professional Fees	(825.00)
16/04/15	Elva Ann McCallum	Other Professional Fees	(2,616.29)
16/04/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(34,520.16)
16/04/15	Simon Tickner	Other Professional Fees	(13,429.26)
16/04/15	William James Law Pty Ltd	Other Professional Fees	(841.50)
16/04/15	Tucker & Cowen Solicitors	Other Professional Fees	(82,516.87)
16/04/15	Pikes & Verekers	Other Professional Fees	(11,383.58)
16/04/15	Gadens Lawyers	Other Professional Fees	(117,350.95)
16/04/15	Cloud Plus	Other Professional Fees	(15,151.40)
16/04/15	Gadens Lawyers	Legal Fees	(18,210.50)
16/04/15	Lloyds Auctioneers and Valuers Pty Ltd	Other Professional Fees	(19,250.00)
22/04/15	Kingopen	Controllership Funds Transfer-Kingopen Cntrlr	(300,000.00)
22/04/15	Youngland	Controllership Funds Transfer-Young Project Mrktng	(20,000.00)
22/04/15	Hidden Valley	Controllership Funds Transfer-Hidden Valley	(16,000.00)
22/04/15	KEPPEL BAY	Controllership Funds Transfer-Keppel Bay	(50,000.00)

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
24/04/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(35,000.00)
27/04/15	Cameron Kohring	Other Professional Fees	(2,227.00)
27/04/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(20,886.25)
27/04/15	Cyber Thread	Other Professional Fees	(4,168.75)
27/04/15	Elva Ann McCallum	Other Professional Fees	(3,219.71)
30/04/15	Cameron Kohring	Other Professional Fees	(2,120.75)
30/04/15	Elva Ann McCallum	Other Professional Fees	(3,187.50)
30/04/15	Suncorp Bank	Bank Charges	(7.40)
06/05/15	Cameron Kohring	Other Professional Fees	(3,600.10)
06/05/15	Grace Records Manangement	Other Professional Fees	(1,965.16)
06/05/15	Bellpac Pty Ltd (In Liquidation)	Legal Fees	(63,691.10)
06/05/15	Bellpac Pty Ltd (In Liquidation)	Other Professional Disbursements	(106,267.96)
06/05/15	Elva Ann McCallum	Other Professional Fees	(2,516.00)
06/05/15	Lot 111 Pty Ltd	Loan drawdown - various	(500,000.00)
06/05/15	Suncorp Bank	Interest Income	(302.05)
13/05/15	Clayton Utz	Other Professional Fees	(731.50)
13/05/15	Cameron Kohring	Other Professional Fees	(973.25)
13/05/15	Hidden Valley Controller	Controllership Funds Transfer-Hidden Valley Cont	(50,000.00)
15/05/15	Tucker & Cowen Solicitors	Legal Fees	(46,020.81)
15/05/15	Surely IT	Other Professional Fees	(825.00)
15/05/15	Browns Advertising	Other Professional Fees	(3,776.30)
15/05/15	Grace Records Manangement	Other Professional Fees	(1,152.73)
15/05/15	Alchemy Health & Wellbeing	Other Professional Fees	(360.00)
21/05/15	Cameron Kohring	Other Professional Disbursements	(401.48)
21/05/15	Cameron Kohring	Other Professional Fees	(2,898.50)
31/05/15	Suncorp Bank	Bank Charges	(3.40)
01/06/15	Tucker & Cowen Solicitors	Legal Fees	(92,771.14)
04/06/15	Cameron Kohring	Other Professional Fees	(3,891.44)
09/06/15	St Business Trust	Other Professional Fees	(15,125.24)
09/06/15	Pikes & Verekers	Legal Fees	(3,879.27)
09/06/15	Surely IT	Other Professional Fees	(880.00)
15/06/15	Clayton Utz	Legal Fees	(34,769.28)
15/06/15	Clayton Utz	Legal Fees	(16,422.83)
15/06/15	Clayton Utz	Legal Fees	(1,376.21)
15/06/15	Holding Redlich Lawyers	Legal Fees	(1,125.89)
15/06/15	Clayton Utz	Legal Fees	(12,098.82)
15/06/15	Clayton Utz	Other Professional Disbursements	(1,052.07)
17/06/15	Surely IT	Other Professional Fees	(825.00)
17/06/15	Australia Post	Other Professional Fees	(120.00)
17/06/15	Johnston & Company	Other Professional Fees	(7,287.50)
17/06/15	Tucker & Cowen Solicitors	Legal Fees	(105,522.76)
17/06/15	Gadens Lawyers	Legal Fees	(22,457.60)
17/06/15	Cloud Plus	Other Professional Fees	(6,035.70)
17/06/15	Grace Records Manangement	Other Professional Fees	(1,098.58)
17/06/15	Tucker & Cowen Solicitors	Legal Fees	(46,020.81)
19/06/15	Cameron Kohring	Other Professional Fees	(2,962.25)
22/06/15	Cameron Kohring	Other Professional Fees	(1,678.75)
23/06/15	McGrathNicol	Fees: Appointee Fees	(546,400.80)
30/06/15	BDO Business Recovery & Insolvency (NSW-VIC) Pty Ltd Trust Account	Fees	(453,550.78)
30/06/15	BDO Business Recovery & Insolvency (NSW-VIC) Pty Ltd Trust Account	Fees	(1,809,281.22)
30/06/15	Simon Tickner	Other Professional Disbursements	(366.00)
30/06/15	Kevin Lingren	Legal Fees	(5,940.00)
30/06/15	William James Law Pty Ltd	Legal Fees	(3,459.59)
30/06/15	William James Law Pty Ltd	Other Professional Disbursements	(303.82)
30/06/15	Gadens Lawyers	Legal Fees	(69,774.10)

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461

Annexure A Page 5

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
30/06/15	Gadens Lawyers	Other Professional Disbursements	(49,740.49)
30/06/15	Cloud Plus	Other Professional Fees	(8,227.74)
30/06/15	Worldwide printing solutions	Other Professional Fees	(2,081.71)
30/06/15	Suncorp Bank	Bank Charges	(8.40)
30/06/15	Recall Information Management Pty Ltd	Other Professional Fees	(1,261.38)
08/07/15	McGrathNicol	Fees: Appointee Fees	(12,055.17)
08/07/15	Cameron Kohring	Other Professional Fees	(2,290.75)
08/07/15	Bellpac Pty Ltd (In Liquidation)	Legal Fees	(16,535.13)
08/07/15	Bellpac Pty Ltd (In Liquidation)	Legal Fees	(47,568.11)
08/07/15	Surely IT	Other Professional Fees	(440.00)
Total Payments			(9,378,595.28)

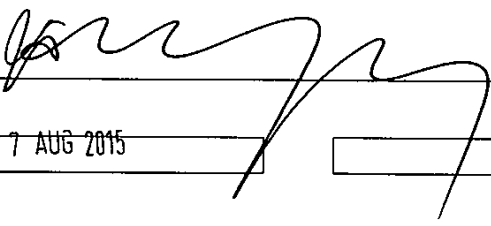
This is the annexure A of 7 page(s) referred to in Form 524 - Presentation of Accounts and Statement from 11/01/2015 to 10/07/2015

Signature

Name

Joseph David Hayes

Signature(s)



Date Signed

7 AUG 2015